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STATEMENT OF CONFIDENTIALITY AND NON-DISCLOSURE

I, the undersigned acknowledge that I shall be furnished with confidential information relating to the business affairs and operations of practices listed for sale by Omni Practice Group.

I agree that the information and documents disclosed to me are private in nature and shall remain confidential. I further agree that the disclosure of any information or documentation with respect to a Seller's practice would cause irreparable harm and damage to Seller's practice and agree that I will not disclose to any person, firm or corporation any information or documents, which I shall require regarding the practice, except for my attorney, accountant, or advisor, without the express written consent of Omni Practice Group.

I agree not to contact in any way any employees, vendors or other affiliate of a Seller's practice without first obtaining express permission from Seller. I also agree not to divulge to any employees, vendors or other affiliate that Seller's practice is for sale.

Facsimile transmissions: Both parties agree that facsimile transmitted documents and the signatures thereon shall be considered as binding.

Name of Undersigned (*Please Print*)

e-mail address

Signature

Phone Number to contact you

Date